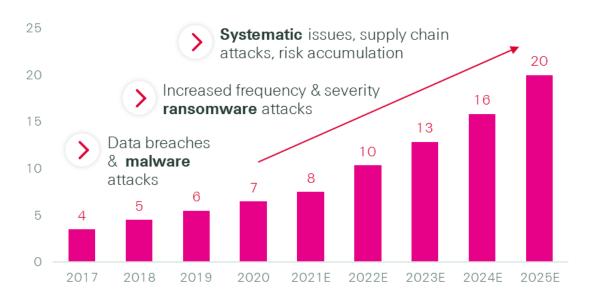


## **Evolving cyber risk landscape**

## Global cyber premium, USD bn



## **Market drivers**

- Increased demand due to accelerating digitalisation and higher awareness
- Growing premiums due to higher penetration and rising rates
- · Increased claims frequency due to rise in ransomware incidents



Cyber Risiken zu managen gehört heute zu den 'cost of doing business'

01

Cyberkriminalität und staatliche Cyberakteure-Unstätige Bedrohungslage 02

Digitale Business Modelle und Arbeitsformen – Erhöhte Verwundbarkeit 03

Fehlendes Risikoverständnis -Mangelnde Cyber Hygiene 04

Internationale Normen und Regulierungen -Verbesserungspotential vorhanden





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